

A PoMS Tutorial: Using the Database

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The PoMS database is now live and this feature will provide information on how to use the interface for basic and advanced searches.

Key Points

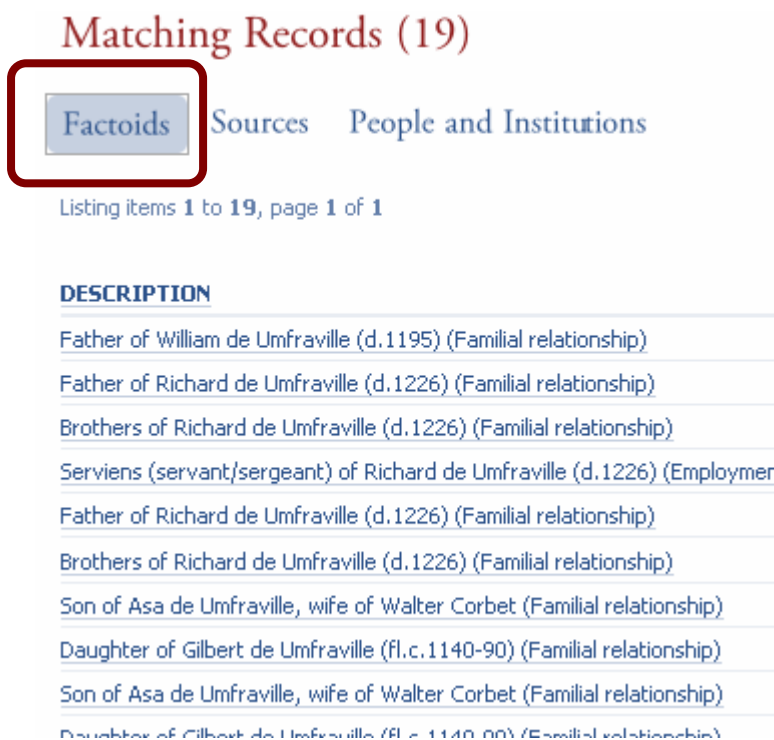
- The database can handle searches by the following facets (or criteria): PEOPLE, SOURCE, RELATIONSHIPS, TRANSACTIONS, TYPES OF TENURE, and POSSESSIONS. This short tutorial will focus on a PEOPLE search.
- There are two main ways to search the PoMS database: (i) a BASIC SEARCH or (ii) a more advanced BROWSE.
- By using the keyword search boxes, any whole or partial words can be searched. For instance, typing in '**earl of Angus**' will produce a list of results where you may find these words together, whether that be Adam, **earl of Angus**, or **Angus**, clerk **of Earl** Henry **of** Atholl. Words can also be entered only partially: for example, typing in '**Ball**' will result in members of the **Balliol** family, the Church of Dun**balloch**, and Jocelin of **Ballindard**. The BASIC SEARCH should be used for quick, initial enquiries on PEOPLE, SOURCES or FACTOIDS, while the BROWSE (Advanced Search) should be used for a more investigative search.
- Persons in the database are found by a standardised 'headline' form of their name and (where relevant) title. For instance, Jocelin, abbot of Melrose, was elected bishop of Glasgow in 1174, an office which he held until his death in 1199. He is therefore found in a headline form as 'Jocelin, bishop of Glasgow (d.1199)' in a BASIC SEARCH. An easy way around this is to perform an advanced BROWSE search, where a combined search for the FORENAME **Jocelin** with the TITLE **abbot of Melrose**, will bring up the desired result.

Basic Search

If you wish to focus on a particular person, for example, Gilbert de Umfraville, earl of Angus (d.1307), you can start with the BASIC SEARCH, which allows you to search a specific keyword or phrase, such as **Umfraville** or **earl of Angus**. When searching a person by this method, be sure to select the PEOPLE AND INSTITUTIONS filter under the search box. You may also narrow down the date range for results, if relevant for your search, by using the sliding buttons at the bottom of the search box.

Once your selection is made you will see the results on the right. You can then select the person you want to view. You can also filter the results by the headings above the results, such as FLORUIT DATE, or FORENAME, as well as by FACTOID. This will give results for all the factoids (e.g. relationships, titles, transactions) where an Umfraville is mentioned.

FIG. 1



The screenshot shows a search results interface. At the top, it says "Matching Records (19)". Below this are three filter buttons: "Factoids", "Sources", and "People and Institutions". The "Factoids" button is highlighted with a red box. Below the filters, it says "Listing items 1 to 19, page 1 of 1". Underneath is a section titled "DESCRIPTION" with a list of 10 items, each representing a relationship:

- Father of William de Umfraville (d.1195) (Familial relationship)
- Father of Richard de Umfraville (d.1226) (Familial relationship)
- Brothers of Richard de Umfraville (d.1226) (Familial relationship)
- Serviens (servant/sergeant) of Richard de Umfraville (d.1226) (Employer)
- Father of Richard de Umfraville (d.1226) (Familial relationship)
- Brothers of Richard de Umfraville (d.1226) (Familial relationship)
- Son of Asa de Umfraville, wife of Walter Corbet (Familial relationship)
- Daughter of Gilbert de Umfraville (fl.c.1140-90) (Familial relationship)
- Son of Asa de Umfraville, wife of Walter Corbet (Familial relationship)
- Daughter of Gilbert de Umfraville (fl.c.1140-90) (Familial relationship)

FIG. 1: Ordering by Factoid

FIG. 2

The screenshot shows the PoMS Database search interface. At the top, there is a navigation bar with links for Home, PoMS Database, Feature of the Month, and Help. Below this is a secondary navigation bar with links for SEARCH, BROWSE, RECORD, and FAMILY TREES. The main content area is divided into two sections: Basic Search and Matching Records (4).

Basic Search: A search box contains the text "gilbert de umfraville". Below the search box, there are three radio buttons for "Search for:" with the following options: Factoids, Sources, and People and Institutions. The "People and Institutions" option is selected. Below the search box, there is a date range filter set to "From: 1000 - To: 1300".

Matching Records (4): A table displays the search results. The table has two columns: FULL NAME and FORENAM. The results are as follows:

| FULL NAME | FORENAM |
|---|---------|
| Gilbert de Umfraville (d.1245) | Gilbert |
| Gilbert de Umfraville (fl.c.1140-90) | Gilbert |
| Gilbert de Umfraville, earl of Angus (d.1307) | Gilbert |
| Roger, chaplain of Gilbert de Umfraville | Roger |

FIG. 2: Basic search for Gilbert de Umfraville

You can also use the BASIC SEARCH for forename- and surname-only searches, such as **Robert**, **William** or **Lindsay**. These will produce numerous results, though, and will encapsulate every instance where the keyword appears in a headline form of a name, as in this example:

FIG. 3





Basic Search

robert

Search for:

Factoids 

Sources 

People and Institutions 

Date range (start date):

From: 1000 - To: 1300

Matching Records (1096)

Factoids Sources **People and Institutions**

Listing items 1 to 50, page 1 of 22

| FULL NAME | FI |
|---|-----------|
| Adam (father of Robert) | Ar |
| Adam (father of Robert, steward) | Ar |
| Adam of Carlisle, son of Robert | Ar |
| Adam, chaplain of Bishop Robert of Ross | Ar |
| Adam, chaplain of Bishop Robert of St Andrews | Ar |
| Adam, nepos of Robert, son of Truite | Ar |

FIG. 3 Basic search for 'Robert', showing numerous results

It is more efficient, therefore, to use the BASIC SEARCH for very quick enquiries on PEOPLE, SOURCES or FACTOIDS, and not for browsing or for more investigative searching.

Searching by Titles (Basic)

Persons are also searchable by their titles. Therefore, Gilbert de Umfraville can also be found by searching **earl of Angus**.

FIG. 4

Basic Search

Search interface for "Basic Search". The search term "earl of angus" is entered in the search box, with a "Go" button to the right. Below the search box, there are three radio buttons under the heading "Search for:": "Factoids" (unselected), "Sources" (unselected), and "People and Institutions" (selected). A date range filter is shown below, with "Date range (start date):" and a box containing "From: 1000 - To: 1300".

Matching Records (11)

Factoids Sources **People and Institutions**

Listing items 1 to 11, page 1 of 1

| <u>FULL NAME</u> | <u>FORENAME</u> |
|---|-----------------|
| Adam, earl of Angus (d. ×1199) | Adam |
| Angus, clerk of Earl Henry of Atholl | Angus |
| Angus, serviens of Earl Maldoven | Angus |
| Angus, son of Earl Gille Briqte (fl.1204×36) | Angus |
| Duncan, earl of Angus (d. ×1214) | Duncan |
| Gilbert de Umfraville, earl of Angus (d.1307) | Gilbert |
| Gilchrist, earl of Angus (d. ×1289) | Gilchrist |
| Gilchrist, man of earl of Angus | Gilchrist |

FIG. 4 Searching by title

Only those titles which appear in a person's headline-form will be produced in a BASIC SEARCH for PEOPLE AND INSTITUTIONS. If one wanted to search for Jocelin as abbot of Melrose, there would be no results because Jocelin's headline-form is 'Jocelin, bishop of Glasgow'. This type of query would be better as an advanced BROWSE search.

Advanced Searching

The advanced BROWSE search option is the best way to browse all the information in the database, as well as to make more specific queries and refine your search. When using the BROWSE search, the user will notice several different facets - or categories - from which to choose search criteria, including PEOPLE AND INSTITUTIONS, SOURCES, RELATIONSHIPS, TRANSACTIONS and TERMS OF TENURE and POSSESSIONS. Each facet also includes several other ways to refine your search, as will be described in more detail below.

FIG. 5



FIG. 5 Refining your search by different facets

Searching by People and Institutions

There are several filters for searching or browsing in the PEOPLE AND INSTITUTIONS facet, allowing for a variety of search options.

Taking the example of Gilbert de Umfraville again, we can find him by filtering his SURNAME, FORENAME, GENDER, and/or TITLE. After the SURNAME has been entered, one will notice that the only available FORENAMES are those which are relevant to the initial search of the surname **Umfraville**. This facilitates the search by filtering out items that would produce no results.

FIG. 6

Refine Search

PEOPLE AND INSTITUTIONS

+ SURNAME

+ FORENAME

enter some text to filter

- Asa (1)
- Gilbert (1)
- Ingram (1)
- Odinel (1)
- Richard (1)
- Robert (1)
- William (1)

+ GENDER/TYPE

+ TITLES/OCCUPATIONS

+ INSTITUTIONS

+ MEDIEVAL GAELIC FORENAME

Selected Terms [Remove all](#) [Explain](#)

Sources > none

Relationships > none

Transactions > none

Terms of tenure > none

People and institutions [Surname > De Umfraville](#) ✕

Matching Records (12)

Factoids Sources **People and Institutions**

Listing items 1 to 12, page 1 of 1

| FULL NAME | FORENAME | SURNAME |
|---|----------|---------|
| Asa de Umfraville, wife of Walter Corbet | Asa | de Ur |
| Gilbert de Umfraville (d.1245) | Gilbert | de Ur |
| Gilbert de Umfraville (fl.c.1140-90) | Gilbert | de Ur |
| Gilbert de Umfraville, earl of Angus (d.1307) | Gilbert | de Ur |
| Tnram de Umfraville (fl.c.1321) | Tnram | de Ur |

FIG. 6 Advanced search for 'de Umfraville' surname and matching forenames

FIG. 7

PEOPLE AND INSTITUTIONS

+ SURNAME

+ FORENAME

+ GENDER/TYPE

+ TITLES/OCCUPATIONS

enter some text to filter

- Earl of Angus (1)

+ INSTITUTIONS

+ MEDIEVAL GAELIC FORENAME

Selected Terms [Remove all](#) [Explain](#)

Sources > none

Relationships > none

Transactions > none

Terms of tenure > none

People and institutions [Forename > Gilbert](#) ✕

People and institutions [Titles/occupations > Earl of Angus](#) ✕

Matching Records (1)

Factoids Sources **People and Institutions**

Listing items 1 to 1, page 1 of 1

| FULL NAME | FORENAME | SURNAME |
|---|----------|---------|
| Gilbert de Umfraville, earl of Angus (d.1307) | Gilbert | de Umfr |

Listing items 1 to 1, page 1 of 1

FIG. 7 Advanced search for 'Gilbert' forename and 'earl of Angus' title

Users will also notice a series of columns on the results page for each person that includes a Gaelic equivalent name and *floruit* dates, where relevant. Results can be filtered by these columns as well, allowing one to search a number of similar results

by date or Gaelic name. All results are listed by default according to the headline form of their name. However, in the example below, we have rearranged the earls of Angus by chronological order by clicking on the FLORUIT column.

FIG. 8

Matching Records (6)

Factoids Sources **People and Institutions**

Listing items 1 to 6, page 1 of 1

| FULL NAME | FORENAME | SURNAME | MEDIEVAL NAME | MODERN GAELIC NAME | FLORUITS |
|---|--------------|---------------|---------------|--------------------|-------------|
| Gille Brigte, earl of Angus (d. ×1189) | Gille Brigte | | | | 1153 X 1189 |
| Adam, earl of Angus (d. ×1199) | Adam | | Ádam | Ádhamh | 1164 X 1183 |
| Gilchrist, earl of Angus (d. ×1206) | Gilchrist | | Gilla Críst | GilleCriost | 1199 X 1199 |
| Duncan, earl of Angus (d. ×1214) | Duncan | | Donnchad | Donnchadh | 1199 X 1204 |
| Malcolm, earl of Angus (d.1236 ×42) | Malcolm | | Máel Coluim | MaolChaluim | 1225 X 1237 |
| Gilbert de Umfraville, earl of Angus (d.1307) | Gilbert | de Umfraville | Gilla Brigte | GilleBhríde | 1270 X 1285 |

FIG. 8 Results as sorted by floruit dates

Searching by Relationships

Persons can also be searched according to their relationship to another person, whether this is a familial, employment or tenorial relationship. It should be noted that the relationships included in the database are those specifically mentioned in our sources; assumptions have not been made. For example, we may know that a person is a tenant of another by the nature of a particular transaction. However, unless the person is referred to as 'my tenant' or similar, no relationship has been entered.

FIG. 9

Relationships > Relationship types > Tenant

Matching Records (14)

Factoids Sources People and Institutions

Listing items 1 to 14, page 1 of 1

| DESCRIPTION | TYPE | SOURCE |
|--|--------------|--------|
| --- Tenant of Alexander III, king of Scotland (d.1286)(Tenurial & lordship relationship) | relationship | Docu |
| --- Tenant of Alexander Stewart (d.1282)(Tenurial & lordship relationship) | relationship | Docu |
| --- Tenant of Isabella Bruce(Tenurial & lordship relationship) | relationship | Docu |
| --- Tenant of Robert of Lanark, sub-dean of Glasgow (d.1274 x79 x)(Tenurial & lordship relationship) | relationship | Docu |
| --- Tenant of Roger de Mowbray(Tenurial & lordship relationship) | relationship | Docu |

FIG. 9 Advanced search for 'tenant' relationship

FIG. 10

Associated People (3): Witnesses (5): Possessions: Lands (1):

| ROLE | NAME | NAME (ORIGINAL LANGUAGE) | NAME (TRANSLATION) |
|-------------|--|--------------------------|---|
| Grantor | Alexander II, king of Scots (d.1249) | Alexander | Alexander, king of Scots |
| Beneficiary | Matthew of Moncreiffe | Matho de Muncref | Matthew of Moncreiffe, tenant of Roger de Moubray |
| Secondary | Roger de Mowbray | Rogeri de Mubray | Roger de Moubray |

FIG. 10 Tenant relationship as it appears in a transaction

Searching by Place-date

Documents can be searched by place-date, or where that particular document is dated. Not all documents record where the events took place, so this feature will only produce those documents which clearly state this. Places are given in both the original spelling and modern equivalent, but are only searchable by the modern form.

FIG. 11

Refine Search

PEOPLE AND INSTITUTIONS

SOURCES

DOCUMENT TYPE

DOCUMENT CATEGORY

GRANTOR CATEGORY

PLACE DATE MODERN

- Bunkle (1)
- Bywell (1)
- Cadzow (11)
- Cambuskenneth (1)
- Canterbury (3)
- Cargill (1)
- Carlisle (3)
- Carstairs (3)
- Catter (STL) (1)
- Cawood (1)
- Mitford (Northumberland) (1)
- Monastery of Déols (1)
- Monimail (2)
- Montefiascone (3)
- Montrose (23)
- Moor of Nigg (1)
- Mordington (1)
- Mow (1)
- Musselburgh (5)

Selected Terms

Sources > none

People and institutions >

Relationships > none

Transactions > none

Terms of tenure > none

Matching Reco

Facets Sources

No filter

Click to use th

FIG. 11 Browsing sources by PLACE DATE

Using Montrose as an example, the results show that 23 documents are specifically dated there (FIGS. 11 and 12).

FIG. 12

Refine Search

PEOPLE AND INSTITUTIONS

SOURCES

- + DOCUMENT TYPE
- + DOCUMENT CATEGORY
- + GRANTOR CATEGORY
- + PLACE DATE MODERN

enter some text to filter

- Montrose (23)

+ LANGUAGE

Selected Terms

[Remove all](#) [Explain](#)

People and institutions > none
Relationships > none
Transactions > none
Terms of tenure > none
Sources > [Place date modern](#) > **Montrose** ✕

Matching Records (23)

Factoids Sources **People and Institutions**

Listing items 1 to 23, page 1 of 1

| CALENDAR NUMBER | DESCRIPTION |
|---|--------------------------------------|
| Document 1/6/386 (RRS, ii, no. 418) | King William to William Giffard, sor |
| Document 1/6/321 (RRS, ii, no. 350) | King William to Hugh, brother of E |
| Document 1/6/322 (RRS, ii, no. 351) | King William to his son, Robert of |
| Document 1/6/323 (RRS, ii, no. 352) | King William to St Andrews Priory; |
| Document 1/6/324 (RRS, ii, no. 353) | King William to Abbot Robert of St |

FIG. 12 Results for sources dated at Montrose

One can also select the 'People and Institutions' tab to find that a total of 90 persons are mentioned in those 23 documents dated at Montrose.

FIG. 13

Refine Search

PEOPLE AND INSTITUTIONS

SOURCES

- + DOCUMENT TYPE
- + DOCUMENT CATEGORY
- + GRANTOR CATEGORY
- + PLACE DATE MODERN

enter some text to filter

- --- (76)
- Kincardine (20)
- 'Coledunes' (in Kingoldrum parish, ANG) (4)
- Kinclaven (2)
- 'Doneameneye' (1)
- Kinghorn (32)
- 'Moeny' (1)
- Kingor (4)
- Aberdeen (23)
- Kinloss (1)
- Aberdeen Cathedral (1)
- Kinneil (1)
- Kinross (16)
- Kinross (0)

+ LANGUAGE

RELATIONSHIPS

Selected Terms

[Remove all](#) [Explain](#)

People and institutions > none

Relationships > none

Transactions > none

Terms of tenure > none

Sources > Place date modern > **Montrose**

Matching Records (90)

Factoids Sources **People and Institutions**

Listing items 1 to 50, page 1 of 2

| FULL NAME | FORENAME |
|---------------------------------------|-----------|
| Abraham, knight (TRW) | Abraham |
| Adam, archdeacon of Brechin (1242-64) | Adam |
| Agnes, daughter of Simon the janitor | Agnes |
| Alan Stewart, son of Flaald | Alan |
| Alan Stewart, son of Walter (d.1204) | Alan |
| Albin, bishop of Brechin (d.1269) | Albin |
| Alexander III, king of Scots (d.1286) | Alexander |

FIG. 13 Persons mentioned in documents dated at Montrose

Searching by Role

Persons can also be searched by their role in a transaction, that is, whether they are the grantor, beneficiary, sealer or in any other role. This may be particularly useful for users who wish to research, for example, witnesses, consentors or perhaps perambulators.

FIG. 14

Refine Search

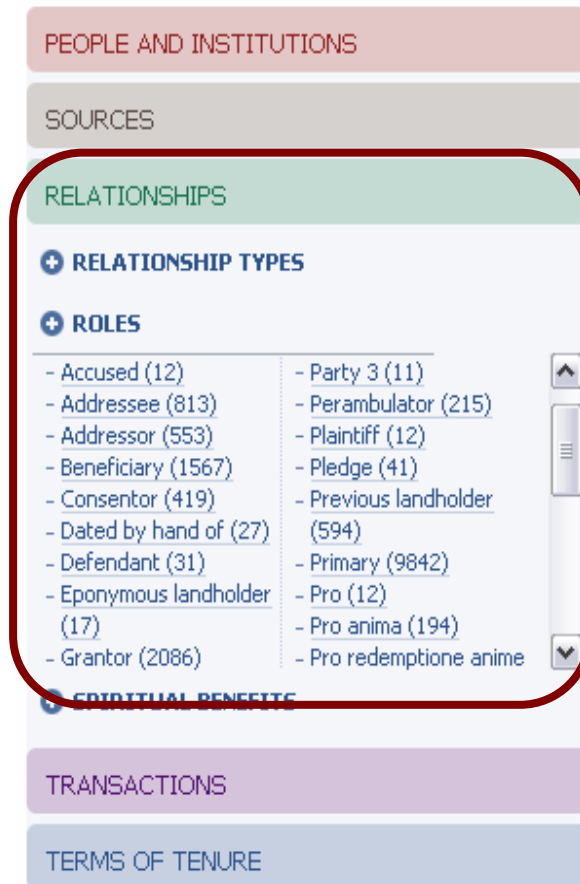


FIG. 14 Searching by Role

Sources

Finally, one can also search by DOCUMENT TYPE, DOCUMENT CATEGORY, and GRANTOR CATEGORY. Document types are sorted according to their diplomatic form, such as Diploma, Charter or Brieve (these are explained in the Glossary). Document and grantor categories are sorted by the type of grantor, such as royal documents or those issued by a bishop or abbot.

FIG. 15

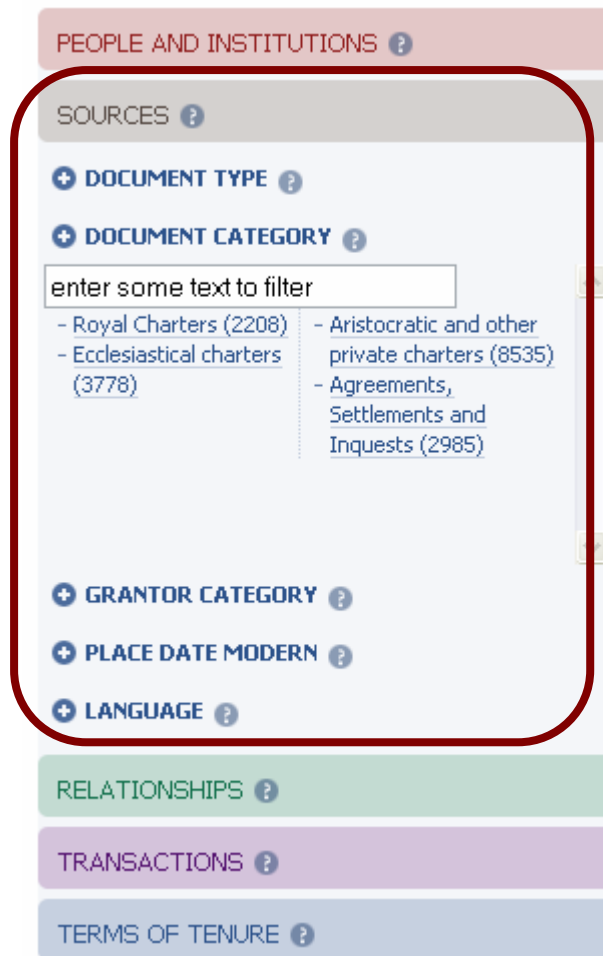


FIG. 15 Searching by Source

Viewing records

Having found the SOURCE or PERSON one wishes to investigate, one can view the person's individual record-page or the source in more depth.

From the DOCUMENT page, users can see all the factoids associated with that document and other information such as the original and modern spelling of place-dates, a short summary of the document and its language and date.

FIG. 16

Viewing Document Record: Document 1/8/36 (APS, i, 100)

| | |
|--|--|
| TRAD. ID | APS, i, 100 |
| CALENDAR NUMBER | 1/8/36 |
| CHARTER TYPE | Brieve |
| CHIROGRAPH? | no |
| REFERRED TO AS LETTER PATENT | no |
| LANGUAGE | Latin |
| DOCUMENT TYPE NOTES | |
| DESCRIPTION | Alexander, king of Scots, to Robert de Monte Alto, sheriff of Forfar; command to hold inquest. |
| FIRM DATE | 21 March 1262 |
| PROBABLE DATE | |
| DATING NOTES | 21st day of March, regnal year 13. |
| PLACE DATE (MODERN) | Montrose |
| PLACE DATE (DOCUMENT) | Monros |
| ORIGINAL (CONTEMPORARY) | yes |
| DUPLICATE ORIGINAL (CONTEMPORARY) | no |
| ORIGINAL (NON-CONTEMPORARY) | no |
| DUPLICATE ORIGINAL (NON-CONTEMPORARY) | no |
| NOTES | NAS, RH5/23 |

FIG. 16 Document page, showing language, a short summary or calendar entry, date and place-date

FIG. 17

| Related factoids (9): | | |
|-----------------------|---|------------------|
| DATE | SHORT SUMMARY | TYPE |
| 21 March 1262 | Command to hold inquest | transaction |
| 21 March 1262 | king of Scots | title/occupation |
| 21 March 1262 | sheriff of Forfar | title/occupation |
| 21 March 1262 | janitor | title/occupation |
| 21 March 1262 | --- Daughter of Simon, doorkeeper of Montrose Castle(Familial relationship) | relationship |

FIG. 17 Factoids associated with the above document

By clicking on the TRANSACTION of a DOCUMENT, one is able to view all associated persons in that transaction as well as various charter elements which appear. Although this is essentially a database of persons and not of charters, we have nevertheless offered the user a selection of searchable charter elements, including common burdens, legal pertinents, *sicut* clauses, sealing, warrandice, the use of *dei gratia* in titles, and more. The amount of information given about a document, however, has had to be limited to a certain extent; so, for example, perambulations (the detailed description of boundaries of lands) have not been included, but the fact that a charter includes a perambulation is recorded in the database. These charter elements can be examined on individual transaction pages, as in the example below.

FIG. 18

Viewing Factoid Record: Command to hold inquest

| | |
|------------------------|--|
| TYPE OF FACTOID | Transaction |
| SOURCE | Document 1/8/36 (<i>APS</i> , i, 100) |
| DESCRIPTION | Command to hold inquest |
| FIRM DATE | 21 March 1262 |
| PROBABLE DATE | |
| DATING NOTES | 21st day of March, regnal year 13. |

| | |
|---------------------------------------|-------------------|
| TYPE OF TRANSACTION | Command / mandate |
| PRIMARY | yes |
| DARE? | no |
| VERBS NOT SPECIFIED? | no |
| EXCHANGE | no |
| CONVETH? | no |
| TENENDAS | |
| TENENDAS ORIGINAL LANGUAGE | |
| EXEMPTIONS | |
| EXEMPTIONS ORIGINAL LANGUAGE | |
| RENDER DATES | |
| NOMINAL RENDERS | |
| SICUT CLAUSE | |
| LEGAL PERTINENTS | |
| RETURNS / MILITARY | |
| RETURNS / RENDERS | |
| COMMON BURDENS | |
| PREVIOUS MENTIONS IN CHARTER | no |
| PREVIOUS MENTION IN CHIROGRAPH | no |
| PERAMBULATION | no |
| MALEDICTION | no |
| CORROBORATION / SEALING | no |
| BOTH ADDRESSORS MENTIONED | no |
| WARRANTICE | no |
| SPIRITUAL BENEFITS | |

FIG. 18: Transaction record

Once on the Transaction page, users will see the associated persons and witnesses for each transaction. It is here that one can view who appeared alongside whom, where they appeared together, and in what capacity. Equally important is the order in which witnesses appear, which is why the PoMS database displays witness lists in their given order.

FIG. 19

| Associated People (3): | | Witnesses (8): | |
|------------------------|--|---|--|
| ROLE | NAME | NAME (ORIGINAL LANGUAGE) | NAME (TRANSLATION) |
| Grantor | William I, king of Scots (d.1214) | W | William, king of Scots |
| Beneficiary | Arbroath Abbey (fd.1178) | ecclesie Sancti Thome martiris de Abirbrothoc | church of St Thomas the martyr of Arbroath |
| Sicut Clause | Malise, son of Ferteth earl of Strathearn (d.a.1214) | Malisii | Malise |

FIG. 19 People associated with a TRANSACTION

FIG. 20

| Associated People (3): | | Witnesses (8): | |
|--|--------------------------|------------------------------------|--|
| NAME | NAME (ORIGINAL LANGUAGE) | NAME (TRANSLATION) | |
| - Witnesses in original, but not copied into cartulary: no | | | |
| - Teste me ipso : no | | | |
| Philip de Valognes, chamberlain (d.1215) | Philippo de Valoniis | Philip de Valognes, my chamberlain | |
| Robert de Quincy (d.1200) | Roberto de Quency | Robert de Quincy | |
| William Comyn, earl of Buchan (d.1233) | Willelmo Cumyn | William Cumin | |
| John Hastings | Johanne de Hastyng' | John of Hastings | |
| William Hay (I), lord of Errol (d.c.1201) | Willelmo de Haya | William de Hay | |
| William Gifford, son of Hugh Gifford, lord of Yester | Willelmo Giffard' | William Giffard | |
| Walter Murdoch | Waltero Murdach' | Walter Murdoch | |
| David Hay, lord of Errol (d.1237 x41) | Dauid de Haya | David de Hay | |

FIG. 20 Witnesses associated with a TRANSACTION: names appear as in the original, and in translation with titles

Users are encouraged to navigate between witnesses and other associated persons to investigate their social networks more thoroughly. By clicking on a specific person, one can also view that person's own 'biography' page and examine other places within the database where they occur. Also included on an individual's page is basic biographical information, where available, and their *floruit* dates where known. All associated factoids are also listed, and are grouped according to when the person is a witness, appears in a *pro anima* clause, or in any other 'generic' appearance.

FIG. 21

Viewing Person Record: Philip de Valognes, chamberlain (d.1215)

NAME Philip de Valognes, chamberlain (d.1215)

MEDIEVAL NAME

MODERN GAELIC NAME

GENDER

BIOGRAPHY

Philip was the third son of Roger de Valognes (d.c.1141), lord of Valognes in Hertfordshire, and his wife Agnes, daughter of John fitz Richard, lord of Salingham in Norfolk, and sister of Eustace fitz John. His elder brothers were Peter (d.1158), who married a niece of Ada de Warenne (d.1178), and Robert (d.1184). He had two younger brothers, Roger, who became lord of East Kilbride (LAN), and Geoffrey (d.c.1190). Philip was chief chamberlain of William the Lion from 1165 to about 1193 and again from about 1193 to the king's death in 1214. He was reappointed chamberlain under Alexander II, but died soon afterwards. He held lands in Bervie in Panmure in Angus, Ringwood in Roxburgshire, Torphenhow in Cumberland, and claimed lands in Northumberland after the death of his younger brother, Geoffrey. He died on 5 November 1215 and was buried in the chapter house of Melrose Abbey. The chamberlainship passed to his son, William (d.1219). Philip de Valognes also had a daughter, Sibyl (d.1222), who married Robert (V) de Stuteville (d.1213), and with whom she had a son, Eustace (d.1241). <http://www.oxforddnb.com/view/article/128053>

FLORUIT (START DATE) 1168

FLORUIT (END DATE) 1215

Total number of associated factoids: 364

Generic factoids (188): Pro-Anima factoids (1): Witnesses factoids (175):

Listing items 1 to 50, page 1 of 4

<< First < Previous 1 2 3 4 Next >

| DATE | SHORT SUMMARY | ROLE | SOURCE | TYPE |
|-------------|---|-------------|--|-------------|
| unavailable | Command to hand over possessions in DMF | Addressee | Document 1/6/338 (RRS, li, no. 367) | transaction |
| unavailable | Gift of 100 marks | Beneficiary | Document 2/139/37 (Theiner, no. 29) | transaction |
| unavailable | Gift of one mark at Kilbride (LAN) | Grantor | Document 2/139/104 (Pais. Reg., 410-4) | transaction |
| unavailable | Gift of Bervie (ANG) and Panmure (ANG) | Beneficiary | Document 1/6/373 (RRS, li, no. 405) | transaction |
| unavailable | Gift of 5 acres of land | Secondary | Document 1/6/229 (RRS, li, no. 254) | transaction |

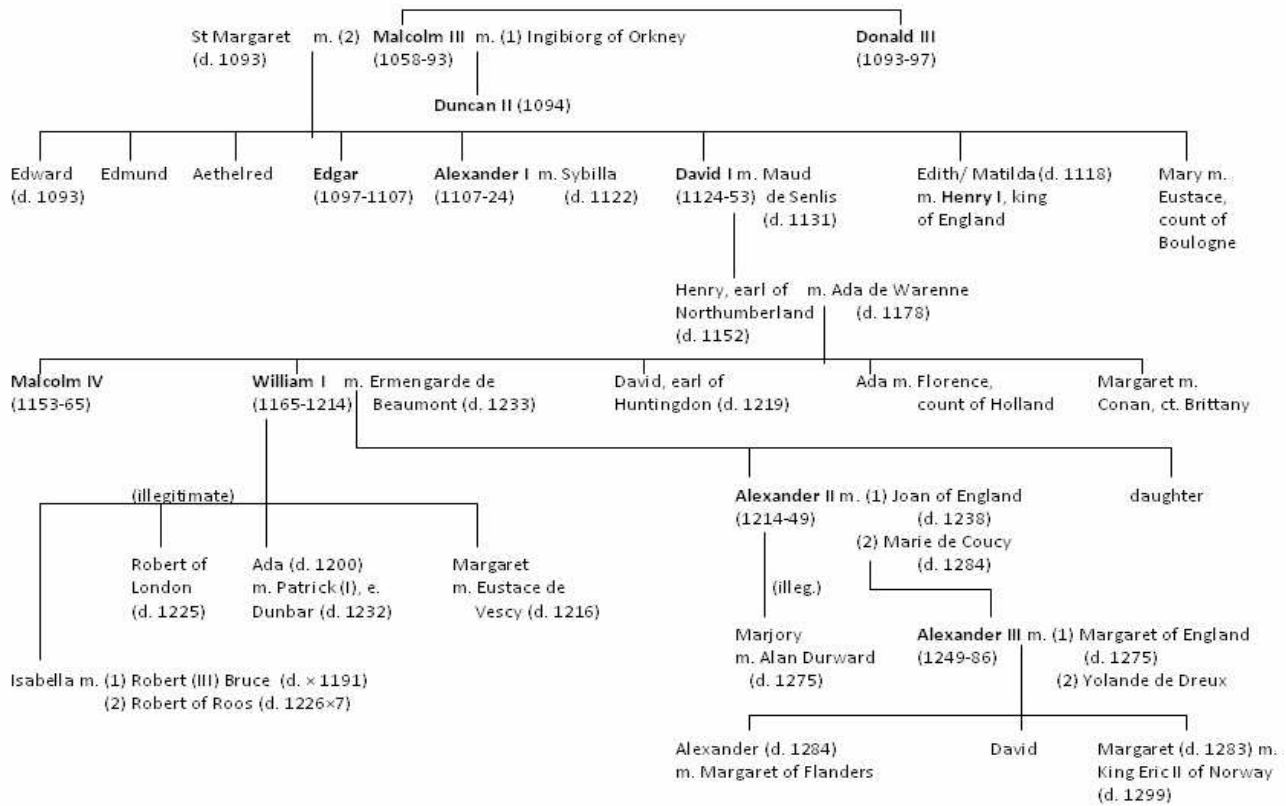
FIG. 21 PERSON RECORD PAGE

Other Features of the Database

Though limited at present, it is hoped that the database will include numerous family trees of those families which appear in Scotland during this period. Each tree will have active links, taking users to any named person who appears in the database.



The Scottish Royal Family, 1093-1286
(monarchs in boldface)



Sample Searches

The following is an example of how one might search for *tenendas* clauses within charters issued by Scottish bishops.

SEARCH BROWSE RECORD FAMILY TREES

Facets available:

PEOPLE AND INSTITUTIONS ?

SOURCES ?

+ DOCUMENT TYPE ?

+ DOCUMENT CATEGORY ?

enter some text to filter

- Royal Charters (1339)
- Ecclesiastical charters (1900)
- Aristocratic and other private charters (2362)
- Agreements, Settlements and Inquests (415)

+ GRANTOR CATEGORY ?

+ PLACE DATE MODERN ?

+ LANGUAGE ?

RELATIONSHIPS ?

TRANSACTIONS ?

TERMS OF TENURE ?

Selected Terms [Remove all](#) [Explain](#)

People and institutions > none

Sources > none

Relationships > none

Transactions > none

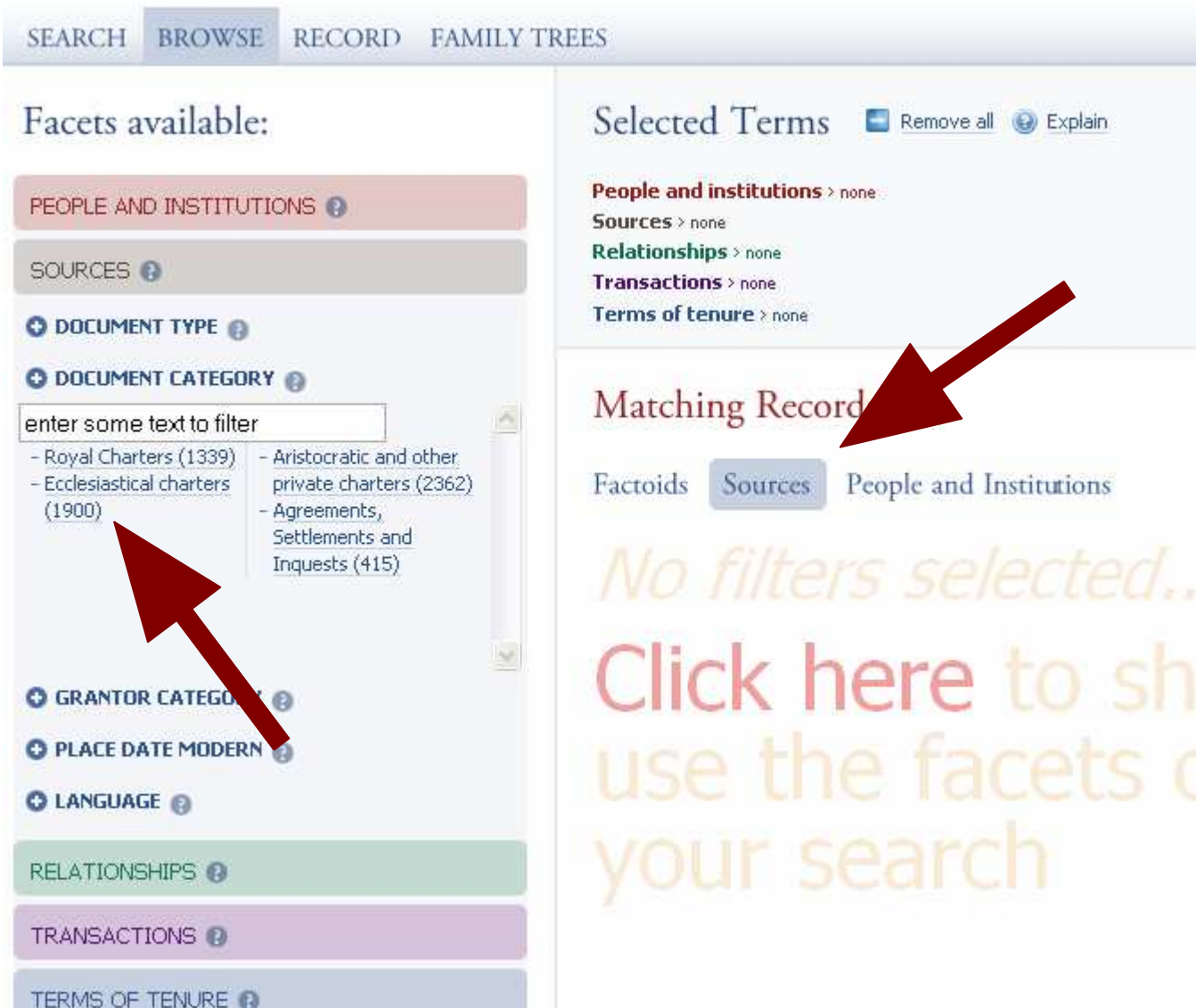
Terms of tenure > none

Matching Records

Factoids Sources People and Institutions

No filters selected..

Click here to show
use the facets of
your search



First, the user should select the 'Sources' tab on the Browse page. Then, select 'Ecclesiastical charters' from the 'Sources' facet:

SEARCH BROWSE RECORD FAMILY TREES

Facets available:

PEOPLE AND INSTITUTIONS ?

SOURCES ?

+ DOCUMENT TYPE ?

+ DOCUMENT CATEGORY ?

+ GRANTOR CATEGORY ?

enter some text to filter
- Scottish bishops (640)

+ PLACE DATE MODERN ?

+ LANGUAGE ?

RELATIONSHIPS ?

TRANSACTIONS ?

TERMS OF TENURE ?

Selected Terms [Remove all](#) [Explain](#)

People and institutions > none

Relationships > none

Transactions > none

Terms of tenure > none

Sources > Document category > Ecclesiastical charters

Sources > Grantor category > Scottish bishops

Matching Records (640)

Factoids Sources People and Institutions

Listing items 1 to 50, page 1 of 13

| CALENDAR NUMBER | DESCRIPTION |
|---|-------------------------|
| Document 2/10/175 (Arb. Lib., no. 151) | William, bishop of St A |
| Document 2/1/36 (Shead, JR 58, no. 1) | Peter, bishop of Aber |
| Document 2/5/23 (Shead, JR 58, no. 2) | Clement, bishop of Du |
| Document 2/6/50 (Shead, JR 58, no. 3) | Richard, bishop of Dur |
| Document 2/9/3 (Shead, JR 58, no. 4) | Robert, bishop of Ros |
| Document 2/2/3 (Durh. Rites, App. 6, no. 14) | Alan, bishop of Argyll, |
| Document 2/5/25 (Durh. Rites, App. 6, no. 24) | Robert, bishop of Dun |
| Document 2/6/51 (Durh. Rites, App. 6, no. 9) | Richard, bishop of Dur |
| Document 2/6/50 (Durh. Rites, App. 6, no. 20) | William, bishop of Dur |

Next, from the Grantor category in the Sources facet, the user should select 'Scottish bishops'. This will show all the charters of Scottish bishops for our period (640). Alternatively, one could obtain these results by simply selecting 'Scottish bishops' from the Grantor category at the first instance.

Facets available:

PEOPLE AND INSTITUTIONS ?

SOURCES ?

+ DOCUMENT TYPE ?

+ DOCUMENT CATEGORY ?

+ GRANTOR CATEGORY ?

+ PLACE DATE MODERN ?

+ LANGUAGE ?

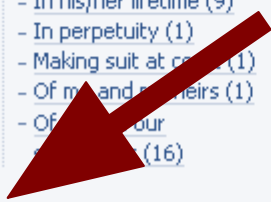
RELATIONSHIPS ?

TRANSACTIONS ?

TERMS OF TENURE ?

+ TENENDAS OPTIONS ?

- (Other) (2)
- By hereditary right (4)
- For homage and service (2)
- For their own uses (138)
- In (free, pure and/or perpetual) alms (256)
- In feu and alms (1)
- In feu and heritage (9)
- In feuferme (4)
- In free burgage (1)
- In his/her lifetime (9)
- In perpetuity (1)
- Making suit at court (1)
- Of man and his heirs (1)
- Of man and his heirs (16)



Selected Terms

[Remove all](#) [Explain](#)

People and institutions > none

Relationships > none

Transactions > none

Terms of tenure > none

Sources > Document category > Ecclesiastical charters [x](#)

Sources > Grantor category > Scottish bishops [x](#)

Matching Records (640)

Factoids [Sources](#) [People and Institutions](#)

Listing items 1 to 50, page 1 of 13

| CALENDAR NUMBER | DESCRIPTION |
|---|-------------------------------|
| Document 2/10/175 (Arb. Lib., no. 151) | William, bishop of St |
| Document 2/1/36 (Shead, JR 58, no. 1) | Peter, bishop of Abe |
| Document 2/5/23 (Shead, JR 58, no. 2) | Clement, bishop of D |
| Document 2/6/50 (Shead, JR 58, no. 3) | Richard, bishop of Dt |
| Document 2/9/3 (Shead, JR 58, no. 4) | Robert, bishop of Ro |
| Document 2/2/3 (Durh. Rites, App. 6, no. 14) | Alan, bishop of Argyl |
| Document 2/5/25 (Durh. Rites, App. 6, no. 24) | Robert, bishop of Du |
| Document 2/6/51 (Durh. Rites, App. 6, no. 9) | Richard, bishop of Dt |
| Document 2/6/63 (Durh. Rites, App. 6, no. 39) | William, bishop of Du |
| Document 2/8/41 (Durh. Rites, App. 6, no. 28) | Archibald, bishop of I |
| Document 2/1/1 (SEA, i, no. 1) | Edward, bishop of At which |

Next, by selecting the 'Tenendas Clause' category in the facet marked Terms of Tenure, users will be able to see all available tenendas clauses for those particular charters. To view the records where 'in feu and heritage' is mentioned in a charter, simply select this from the drop down menu. The number in brackets indicates that there are nine results. Keep in mind that the only available options are those which are relevant to the previous search terms.

SEARCH BROWSE RECORD FAMILY TREES

Facets available:

- PEOPLE AND INSTITUTIONS ?
- SOURCES ?
- + DOCUMENT TYPE ?
- + DOCUMENT CATEGORY ?
- + GRANTOR CATEGORY ?
- + PLACE DATE MODERN ?
- + LANGUAGE ?
- RELATIONSHIPS ?
- TRANSACTIONS ?
- TERMS OF TENURE ?
- + TENENDAS OPTIONS ?

enter some text to filter

- For homage and service (1)
- In feu and heritage (9)
- Of us and our successors (4)

Selected Terms Remove all Explain

People and institutions > none

Relationships > none

Transactions > none

Sources > Document category > Ecclesiastical charters ✕

Sources > Grantor category > Scottish bishops ✕

Terms of tenure > Tenendas options > In feu and heritage ✕

Matching Records (9)

Factoids Sources **People and Institutions**

Listing items 1 to 9, page 1 of 1

| CALENDAR NUMBER | DESCRIPTION |
|--|--|
| Document 2/1/5 (<i>SEA</i> , i, no. 11) | Matthew, bishop of Aberdeen, |
| Document 2/7/3 (<i>SEA</i> , i, no. 69) | John, bishop of Glasgow, for R |
| Document 2/6/12 (<i>SEA</i> , i, no. 54) | John, bishop of Dunkeld, for Gil |
| Document 2/10/110 (<i>SEA</i> , i, no. 235) | Roger, bishop-elect of St Andre ... |
| Document 2/1/39 (<i>Abdn. Reg.</i> , ii, 277-8) | Hugh, bishop of Aberdeen, for |
| Document 2/10/90 (<i>SEA</i> , i, no. 212) | Richard, bishop of St Andrews, |
| Document 2/10/94 (<i>SEA</i> , i, no. 213) | Richard, bishop of St Andrews, |
| Document 2/10/125 (<i>SEA</i> , i, no. 260) | Roger, bishop of St Andrews, f |
| Document 2/7/39 (<i>Glas. Reg.</i> , no. 99) | Florence, bishop-elect of Glasg |

Finally, the search has been narrowed down to 9 matching records.

Result Tabs

Results are searched for and displayed under three tabs: FACTOIDS, SOURCES, PEOPLE AND INSTITUTIONS. One should choose the appropriate tab for one's search before beginning the faceted search. If one is searching for information about a person or institution, the most appropriate results will probably be found in the PEOPLE AND INSTITUTIONS tab. If one is searching for features in particular sources, then the

SOURCES tab should produce the most relevant results. If one wishes to search for particular types of transaction, relationship, or title, then the FACTOID tab should be selected. For example, if one wishes to search for **females** who acted as **grantor**, then the PEOPLE AND INSTITUTIONS tab will provide all females who have the role of grantor; if, however, one were to perform the same search under SOURCES or FACTOIDS, then all SOURCES or FACTOIDS that contain both a female and a person with the role of grantor will be displayed. Similarly, if one wishes to find out how many times **Jocelin** is called **Abbot of Melrose**, one should search under FACTOIDS; and if one wishes to know how many charters of **Gift** contain a **Sicut-Clause** that mentions **Lothian**, then one should search under SOURCES.